

Definitive Application for Trade Finance Guarantee

Registration number:

(Please enter this information if you have received a Registration Number from MIGA)

1. Applicant Information*

1.1) Organization Details

This refers to the entity or individual that will provide financing for the trade related transaction(s) and is seeking MIGA cover.

a) Organization Name*

b) Address Details

Address Line 1*

Address Line 2

Address Line 3

City*

State/Province

Zip/Postal Code

Country*

Website

1.2) Contact

Individual within the Organization that will serve as a point of contact for MIGA.

a) Contact Name

Title*

☐ Mr.

☐ Ms.

☐ Dr.

☐ Sr.

☐ Jr.

First Name*

Middle Name

Last Name*

Job Title*

Organization Name*

b) Address Details

Address Line 1*

Address Line 2

Address Line 3

City*

State/Province

Zip/Postal Code

Country*

Telephone Number*

Email Address*

1.3) Authorized Intermediary (Check if applicable)

☐ Authorized Representative of the Investor

Refers to a financial advisor or other authorized representative (who is not an employee of the Investor Organization) chosen by the Investor to liaise with MIGA. MIGA will not pay any fee or commission to the authorized representative.

Contact Details

Title *

☐ Mr.☐ Ms.☐ Dr.☐ Sr.☐ Jr.

First Name *

Middle Name

Last Name *

Job Title *

Company *

Telephone Number *

Email Address *

☐ IFC or World Bank Staff

Contact Details

Title*

☐ Mr.☐ Ms.☐ Dr.☐ Sr.☐ Jr.

First Name *

Middle Name

Last Name *

2. Transaction Information

2.1) Covered Entity/Borrower

a) Entity/Borrower Name *

b) Address Details

Address Line 1 *

Address Line 2

Address Line 3

City *

State/Province

Zip/Postal Code

Country *

Telephone Number *

Website

c) Type of Entity *

- ☐ Sovereign of Sub-sovereign
- ☐ State-owned Enterprise
- ☐ Others: Please specify

2.2) Transaction Details

a) Host country *

b) Description of transaction *

c) What are the main political risks relating to transaction?

2.3) Transaction Structure

Currency in which values are denominated (in millions) *

Source of Funds Please fill out only the fields applicable to the project	Amount (In Millions)
Commercial Banks	
Development Finance Institutions This includes bilateral institutions, export credit agencies, and multilateral institutions	
Other	
Total (in millions)	

3. MIGA Cover

3.1) Types and values of transaction(s) for which a guarantee is requested *

Refers only to the transaction for which MIGA cover is requested under this Definitive Application by the Applicant.

Type	Amount (In Millions)	Currency Type
Others		
Total		

3.2) Covers Requested *

Trade Finance Guarantees

- ☐ Non-honoring of sovereign financial obligations
- ☐ Non-honoring of sub-sovereign financial obligations
- ☐ Non-honoring of financial obligations by a state-owned enterprises

a) Tenor requested *

b) When would you like to have MIGA’s Guarantee in place? (mm/dd/yyyy) *

c) Have any other public or private political risk insurance provider(s) been approached for Cover?

- ☐ Yes
- ☐ No

If yes, (i) Please list their names

If yes, (ii) What is the status of the request?

4. The Transaction’s Development Information

a) Expected products traded and volume of underlying transactions supported (If available at this stage)

b) Expected development benefits

c) Does the project undertake any activities to support gender equality?

- ☐ Yes
- ☐ No

If Yes, could you provide any information if available on the activities to be pursued (e.g. Engage women-owned businesses in the supply chain, or increase lending to women-owned businesses;)

5. How did you hear about MIGA (At least one referral is required) *

☐ Host Government Official	☐ Other Investment Insurer	☐ Newspaper/Magazine
☐ Internet Search	☐ Investment Broker	☐ Conference
☐ MIGA News/Publications	☐ MIGA Website	☐ Social Media (X, LinkedIn, etc.)
☐ Lenders	☐ Finance Adviser	
☐ MIGA Staff		☐ World Bank Staff
☐ IFC		☐ Others

6. Anti-fraud and Anti-corruption - Investor's Warranty

MIGA strives to prevent fraud and corruption in the transactions it supports. In this endeavor, MIGA conducts integrity due diligence in relation to lenders, borrowers and transaction participants for which a guarantee is sought. In addition to MIGA’s contractual remedies for fraud, corruption and other sanctionable practices, the World Bank Group’s administrative debarment process applies to transactions guaranteed by MIGA. The World Bank Group and certain other multilateral development banks (MDBs) also have entered into arrangements under which, as a general rule, debarment by one participating MDB is recognized by the other participating MDBs. Detailed information about the integrity due diligence MIGA conducts, and the Agency’s sanctions and debarment framework may be found on MIGA’s website (<https://www.miga.org/integrity>).

The applicant certifies by signing this Definitive Application for Guarantee that, the transaction is in compliance with the Host Country’s laws and regulations, and in developing, implementing and carrying out the project, including obtaining any licenses or permits to operate the project, neither the applicant nor any of its affiliates has engaged in any form of fraud, corruption or other sanctionable practices.

The undersigned understands that, in deciding whether to issue a contract of guarantee, MIGA will rely on the information provided in the Definitive Application for Trade Finance Guarantee, whether submitted by the undersigned or its authorized representative, if any, including amendments and information submitted with the application or subsequently. False or misleading statements and information provided to MIGA by the undersigned or its authorized representative, if any, may, at MIGA's own discretion, result in the termination of any Contract of Guarantee which may be issued by MIGA and/or denial of a claim under such contract.

7. Authorization for Limited Disclosure

MIGA treats all information submitted to it with due regard to the sensitive nature of such information. MIGA is required by its Convention and by its Operational Policies, however, to make certain limited disclosures of information submitted to it, as follows:

a) To the proposed Host Country: MIGA may issue a guarantee only with the prior approval of the proposed Host Country. To this end, MIGA releases to the Host Government certain information relating to the transaction, including the guarantee holder, the covered entity/borrower, the amount and types of coverage sought, and the guarantee requested.

b) To other members of the World Bank Group: in the performance of its underwriting and the evaluation of proposed projects, MIGA may release transaction-related information to other members of the World Bank Group.

c) To the Public: MIGA does not disclose confidential business information about clients.

In conjunction with the appraisal, MIGA’s environmental and social staff will categorize the project based on its potential social and environmental impacts. For Category A and B projects, MIGA will make publicly available an Environmental and Social Review Summary (ESRS) no later than 60 days for Category A projects, and 30 days for Category B projects, prior to any consideration of the project by MIGA’s Board of Directors. For all projects, MIGA will make publicly available a Summary of Proposed Guarantee (SPG) no later than 60 days for Category A projects, 30 days for Category B

projects, and 15 days for Category C or FI projects, prior to any consideration of the project by MIGA’s Board of Directors. The summary includes a brief description of the transaction, and its expected development impact, as well as MIGA's social and environmental categorization of the project. It also includes information about the lenders seeking guarantee coverage. MIGA's potential involvement and the projected date for a decision on the transaction are also noted. For certain environmentally sensitive projects, MIGA is also authorized to disclose the Environmental Impact Assessment prior to the issuance of a guarantee.

The ESRS and SPG are posted on MIGA's website (see www.miga.org). Information about MIGA's Policy on Social and Environmental Sustainability and Performance Standards, including categorization of projects, and MIGA's Policy on Disclosure of Information may be found on MIGA's website (see www.miga.org/sustainability). In addition to the ESRS and the SPG, MIGA will also publish a summary description of the guaranteed transaction in its Annual Report and website, and may make reference to the transaction in its newsletter, press releases, or other communications. The contents of the SPG and ESRS (including, if applicable, the draft ESIA) are verified and approved by the Investor prior to release on the MIGA website. The Compliance Advisor Ombudsman (CAO) is the independent recourse mechanism for people affected by MIGA supported projects. The CAO publishes information about complaints it receives, as well as its findings. Information about its role and activities may be found at www.cao-ombudsman.org.

d) To MIGA's reinsurers, CUP participants and/or MIGA's reinsurance brokers: all project-related information including claims before and after the issuance of a guarantee.

By signing this Definitive Application for Guarantee, the Investor:

- (i) acknowledges that it has read the information on Environmental and Social Disclosure and the CAO
- (ii) understands and agrees that it authorizes MIGA to make the limited disclosures described in (a), (b), (c) and (d) above.

Representative of Investor Name *

On behalf of *

Title *

Date *

Signature *

Field marked * are mandatory

To complete the application process, please sign and e-mail a scanned copy of this signature page to: migaguarantees@worldbank.org

Alternatively, you can fax a copy to **+1 (202) 522 2660**



Application Office
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FOR MORE DETAILS on MIGA's activities, including its member countries, contact MIGA at migainquiry@worldbank.org or **202 458-2538** or visit MIGA's website at : www.miga.org.